

PROGRESS Workshop on Pension operational issues

11 December 2024, 10:00 – 13:00 CET

Online, WebEx platform:

Meeting link: <https://ela.webex.com/ela/j.php?MTID=m13e2a10e1be680eb921516a19e6b5e8a>

AGENDA

10: 00	Course opening and organisation - Vit HOLUBEC (ELA)
	<p>Introduction</p> <ul style="list-style-type: none"> ▶ Organization of the workshop & Overview of current activities of ELA under PROGRESS
	Presentation on operational issues related to pension BUCs and SEDs, part I - Vitalii KATARGIN (Deputy Rapporteur of Pension AHG)
	<p>Overview of pension BUCs – common concept, usage and issues</p> <ul style="list-style-type: none"> ▶ Guidance on the correct use of P_BUCs
	<p>P_BUC_01/02/03 usage, A/B scheme types, P7000 case closure in P_BUC_01/02/03, P_BUC_05/06 usage</p> <ul style="list-style-type: none"> ▶ Guidance on the correct P_BUC processing
	<p>Feedback and Interaction</p> <ul style="list-style-type: none"> ▶ Open floor for participants to raise other points, share their experience and ask questions
15 minutes	Coffee break
	Presentation on operational issues related to pension BUCs and SEDs, part II - Vitalii Katargin (Deputy Rapporteur of Pension AHG)
	<p>Specific Pension SEDs – pension deferral, Survivors' pensions etc.</p> <ul style="list-style-type: none"> ▶ Discussion on how to correctly fill in selected P-SEDs
	<p>Usage of H_BUCs within the Pension sector</p> <ul style="list-style-type: none"> ▶ Clarification on the use of H_BUC_01, H_BUC_02a, and H_BUC_06
	<p>Feedback and Interaction</p> <ul style="list-style-type: none"> ▶ Open floor for participants to raise other points, share their experience and ask questions

	Presentation on causes of business exceptions (SED X050) – Pedro DE ROJAS ANAYA (EC BIG team)
	Presentation and discussion on situations which lead to SED X050
13:00 (or earlier)	Conclusion
	<ul style="list-style-type: none"> ▶ Summary of key takeaways ▶ Open floor for any remaining questions and final remarks